

Islamic-Conscious Insurance

Professional Indemnity Questionnaire

Estate Agents & Valuers

Thank you for considering AC & E PI & LIABILITY MANAGERS for a quotation.

POPIA NOTICE: The Information requested will be solely used to provide a quotation and to issue a policy if the quotation is accepted.

AC&E is a member of the South African Underwriting Managers Association ("SAUMA") and therefore also need to comply with the Code of Conduct implemented by SAUMA. As per the SAUMA Code of Conduct, AC&E is not allowed to deal with any policy holder (client) directly. All communication is exclusively through an intermediary (Broker). The relevant section can be found under Section 3, point 3 that reads as follows:

"DEFINITION OF A MEMBER

There are two categories of Membership.

FULL MEMBER

- *Does not deal with any policy owner directly. This means the market channel is exclusively through an Intermediary."*

1. Approximate percentage of gross income accruing from various activities

		Approximate Percentage (State NONE where applicable)
1	Estate Agency	%
2	Surveys	%
3	Valuations	%
4	Estate / Property Management	%
5	Sectional Title Administrators	%
6	Rent Collecting	%
7	Other (Please provide details)	%
Total (must add up to 100%)		%

Managing Director: Anne-Marie Fourie
An Authorised Financial Service Provider – FSP 45553

Acting on behalf of the Insurer New National Assurance Company Limited, FSP 2603 under a claims handling and underwriting mandate.

Insurer VAT No.: 4380101289

POPIA Notice: The information requested and provided will be solely used to assess risk or finalise the claim



A C and E PI & Liability Underwriting Managers (Pty) Ltd

7th Floor Office Tower, Bedford Centre, Smith Street, Bedfordview
P O Box 752189, Gardenvue, 2047, Republic of South Africa

Company Registration Number: 2013/145635/07 | VAT Registration Number: 4090266018

Tel. No.: 011 615 7529 | Fax: 011 615 9360 | Website: www.engineeringace.co.za

2. Is the Firm a member of a Professional Association?

Yes € / No €

If yes, please provide full details:

(Please attach details if not enough space)

3. Do you undertake Valuations?

Yes € / No €

If yes, please provide full details:

(Please attach details if not enough space)

DECLARATION

I/ we hereby declare that the statements and particulars in this application are true and complete and that at the present time, other than stated above, I/we have no reason to anticipate any claim being brought against me / us, that might constitute a claim under the insurance now being requested. I / we agree that this Proposal and Declaration be the basis of the contract between me/us and the Insurers.

Date _____

Signature of Principal / Partner / Director

Name of Signatory (Please Print)

Managing Director: Anne-Marie Fourie
An Authorised Financial Service Provider – FSP 45553

Acting on behalf of the Insurer New National Assurance Company Limited, FSP 2603 under a claims handling and underwriting mandate.

Insurer VAT No.: 4380101289

POPIA Notice: The information requested and provided will be solely used to assess risk or finalise the claim

