

## PROPOSAL FORM

### PROFESSIONAL INDEMNITY INSURANCE For SINGLE PROJECT PROFESSIONAL INDEMNITY INSURANCE

#### CAUTIONARY NOTE

*Please answer all questions FULLY. This Proposal Form will be read in conjunction with the Brokers Notes to Underwriters. Failure to answer all applicable questions accurately could result in a claim being repudiated due to a non-disclosure of material information.*

*Signature of this Proposal does not bind the Proposer / Insurers to complete the Insurance.*

<b>A</b>	<b>Name of Broker</b>	
	Branch (eg JHB, Cape Town etc.)	
	Account Executive	
	VAT Registration No.	
	FAIS Licence Number	
<b>B</b>	<b>Name of Principal Contractor</b>	
	Business Address of Principal Contractor	
<b>C</b>	Company Registration number	
	SA Vat Number	



PI & LIABILITY UNDERWRITING MANAGERS

## A C and E PI & Liability Underwriting Managers (Pty) Ltd

7th Floor Office Tower, Bedford Centre, Smith Street, Bedfordview  
P O Box 752189, Gardenview, 2047, Republic of South Africa

Company Registration Number: 2013/145635/07

VAT Registration Number: 4090266018

Tel: 011 615 7529

Fax: 011 615 9360

Website: [www.engineeringace.co.za](http://www.engineeringace.co.za)

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<b>D</b>	<b>Brief Description of Project</b>	
	Location of Project	
	Classification of Project (ie Hotel /Resort complex, Shopping Centre, Process Engineering Project, Government Utility etc.)	
<b>E</b>	<b>The Professional Team</b>	
	Please provide the identities of the primary members of the professional team:-	
	Project Manager	
	Principal Agent	
	Geotechnical Consultants	
	Civil Consultants	
	Structural Consultants	
	Specialist Design and Construct Contractors (Eg piling, demolition, lateral support, process engineering, slimes dams, etc)	
	Architects	
	Quantity Surveyors	
	Mechanical Consultants	

Managing Director: Anne-Marie Fourie





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	Electrical Consultants	
	Recreational Facilities Designer (eg Golf Course Architects)	
	When did preliminary design / feasibility work commence on this project?	
	The Contractor	
<b>F</b>	Have any sub-contractor(s) been appointed as yet.	
	If so, please provide name of Contractor(s) and broad scope of their work	
<b>G</b>	<b>General Contract Information</b>	
	Estimated Commencement Date	
	Estimated Completion Date	
	Testing and Commissioning period Contractual Defects Liability Period	
	Will the project be handed over / commissioned in phases?	
	Estimated Project Value (Incl VAT)	
	Estimated component of Project Estimate allocated to professional fees	
<b>H</b>	<b>Other relevant information</b>	
	Who is responsible for the Provision of the Contract Works Insurance- if the Principal Contractor please advise which Insurer has been appointed and please provide a copy of the CW Policy.	

Managing Director: Anne-Marie Fourie





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Please supply an overview of the scope of the project for which this proposal is being made. This should include all relevant information that will enable the underwriters to make a comprehensive assessment of the risk.

The attachment of brochures, web site addresses or copies of presentations etc should be included if available.

Signed on this.....Day of.....20

Signature\_\_\_\_\_

Name of Authorised Signatory\_\_\_\_\_

**Managing Director: Anne-Marie Fourie**

